













INHABIT Hub Launch Event

14th – 15th July 2025























Agenda – Day 1

10:30-11:00	Registration + tea/coffee/pastries
11:00-11:15	Welcome and Opening Remarks Chair: Zongbo Shi Welcome from University of Birmingham - Bill Bloss Welcome from Project Directors – Zongbo Shi and Ruth Doherty
11:15-11:45	 Keynote Speakers Chair: Ruth Doherty Setting the scene: UK / regional landscape of the transition to Net Zero Sani Dimitroulopoulou, Principal Environmental Public Health Specialist, UK Health Security Agency (UKHSA) Graham Campbell, Head of Programme, Population and Systems Medicine Board, Medical Research Council (MRC) Sophia Lentzos, Head of Sustainability, National Institute for Health and Care Research (NIHR) Alex Gordon, Energy Projects Officer, West Midlands Combined Authority (WMCA)
11:45-1:00	INHABIT Hub Overview Chair: Zongbo Shi Introduction to INHABIT - Zongbo Shi Five work strands objectives - Strand Leads Three cross-cutting themes objectives- Theme Leads Questions + Answers

1:00-2:00	Lunch + networking
2:00-3:30	Project Partner and Stakeholder Session Chair: Anna Mavrogianni Lightning talks from project partners/stakeholders
3:30-4:00	Tea, coffee + cake
4:00-5:00	Priorities and Scoping Discussion Chair: James Milner Reflections from previous session, break-out groups to discuss key priorities / barriers going forwards, and group feedback
5:00-5:15	Wrap up Chair: Ruth Doherty/Zongbo Shi
5:15-7:00	Informal time – INHABIT Hub photo, drinks reception and networking, and time to check in (those staying over)
7:00 onwards	Dinner



Welcome and Opening Remarks



Prof William (Bill) Bloss

Pro-Vice-Chancellor & Head of College of Life and Environmental Sciences University of Birmingham

Purpose of the Launch Event

- Launch our INHABIT hub
- Bring together whole INHABIT hub in the same room to get to know each other.
- Provide an opportunity to introduce the project and enable networking.
- Understand partner needs and priorities
- Start with keynotes, hub overview introducing work stream and cross cutting theme structure, followed by partner-focused sessions
- Tomorrow morning: Collectively work on INHABIT's impact statement



INHABIT's Journey

Realising the health co-benefits of the transition to net zero

Opportunity status:	Closed	Timeline
Funders:	UK Research and Innovation, Arts and Humanities Research Council (AHRC), Biotechnology, and Biological Sciences Research Council (BBSRC), Economic and Social Research Council (ESRC), Engineering and Physical Sciences Research Council (EPSRC), Medical Research Council (MRC), Natural Environment Research Council (NERC), Science and Technology Facilities Council (STFC)	12 September 2023 9:00am Opening date 5 October 2023 3:00pm Webinar
Co-funders:	National Institute for Health and Care Research (NIHR)	14 November 2023 4:00pm Mandatory expression of interest of closing date
Funding type:	Grant	
Total fund:	£30,000,000	12 and 13 December 2023 Workshop event
Maximum award:	£6,000,000	

Timeline

Opening date 5 October 2023 3:00pm 14 November 2023 4:00pm

Mandatory expression of interest deadline closing date

Realising the health co-benefits of the transition to net zero: invited stage two

Opportunity status:	Closed	
Funders:	UK Research and Innovation, Arts and Humanities Research Council (AHRC), Biotechnology and Biological Sciences Research Council (BBSRC), Economic and Social Research Council (ESRC), Engineering and Physical Sciences Research Council (EPSRC), Medical Research Council (MRC), Natural Environment Research Council (NERC), Science and Technology Facilities Council (STFC)	
Co-funders:	National Institute for Health and Care Research (NIHR)	
Funding type: Grant		
Total fund: £34,375,000		
Maximum award:	laximum award: £6,875,000	
Publication date: 16 January 2024		
Opening date:	16 January 2024 9:00am UK time	
Closing date:	17 April 2024 4:00pm UK time	

Timeline

) 16 January 2024 9:00am Invited stage two opening date 17 April 2024 4:00pm Invited stage two closing date May/June 2024 Panel meetings June/July 2024 Interviews within 10 working days of funding decision meeting Informed of funding decision

by 1 November 2024



Building a Green Future - Targeting National Priorities

Realising the health co-benefits of the transition to net zero - networking workshop

12th and 13th December, Bristol



20 Feb 2024

Indoor HABItability during Transition to Net Zero Housing Hub (INHABIT)

Panel interviewees:

Hub leadership board:

52% 🛕 48% 🐧

Prof Zongbo Shi Air Quality and Net Zero

University of Birmingham

Equality,

Diversity &



Prof Anna Mavrogianni Sustainable and Healthy **Built Environment** University College London

Dr James Milner

Population Health London School of Hygiene and Tropical Medicine



Mr Nick Laws Public Health Specialist Solihull Metropolitan Borough Council

INHABIT team:

44% female 28% ethnic minorities 56% early to mid-career

24 July 2024



14-15 July 2025



INHABIT hub leadership



Prof Zongbo Shi INHABIT Director University of Birmingham



Prof Ruth Doherty
INHABIT Co-Director
University of Edinburgh



Dr Cat Muller Senior Project Manager University of Birmingham



Dr. James Milner Hub Deputy-Director LSHTM



Prof Anna Mavrogianni Hub Deputy-Director UCL













Keynote Session: UKHSA, UKRI MRC, NIHR, WMCA

Chair: Ruth Doherty (INHABIT Co-Director, University of Edinburgh)























Keynote Speakers

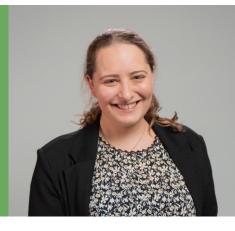
Sani Dimitroulopoulou
Principal Environmental
Public Health Specialist,
UK Health Security Agency
(UKHSA)





Graham Campbell
Head of Programme,
Population and Systems
Medicine Board, Medical
Research Council (MRC)

Sophia Lentzos
Head of Sustainability,
National Institute for Health
and Care Research
(NIHR)





Alex Gordon
Net Zero Neighbourhoods
Programme Lead, West
Midlands Combined
Authority (WMCA)





Impact of Climate Change policies on Indoor Air Quality and health

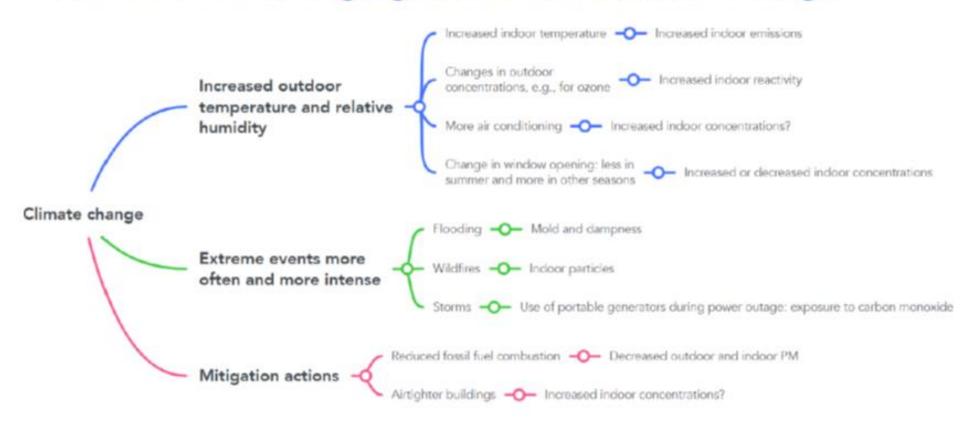
Professor Sani Dimitroulopoulou

Principal Environmental Public Health Scientist - Indoor Environments, Air Quality and Public Health, Environmental Hazards and Emergencies Dept, UK Health Security Agency

Visiting Professor, IEDE, The Bartlett School, University College London Chair of UKIEG (UK Indoor Environments Group) Fellow of ISIAQ Academy (International Society of Indoor Air Quality and Climate)

Climate Change Challenge

The world is changing under the climate change



Kindly provided by Corinne Mandin (IRSN, France)

Measures to help achieve net zero

Health and care systems

Sustainable and resilient health systems

Energy supply and use

Reducing demand and switching to low GHG energy (wind, solar, nuclear, biofuel)

Nature-based solutions Carb

Forests and woodland, urban greenspaces, peatland and wetlands

Carbon capture and storage



Housing

Energy efficiency design and retrofit (roof and wall insulation, improved glazing, energy efficient appliances, lighting and heating)

Transport

Active travel (walking, wheeling, cycling), electric vehicles, sustainable public transport

Agricultural, food systems and low carbon diets

Changing farming practices, land-use changes, dietary changes

HECC 2023 report chapter 14. Net zero: health impacts of policies to reduce greenhouse gas emissions (publishing.service.gov.uk)

- UK housing stock: one of the oldest in Europe
- large-scale home retrofits are required to reduce energy demand and achieve net zero.
- EE measures aim to increase building airtightness:
 - may help alleviate fuel poverty and improve thermal comfort in winter, BUT
 - without accompanying improvements in ventilation, indoor environmental quality may be deteriorated, in both new builds and retrofitted

Net zero policies

Challenge:

- ☐ Impact of net-zero policies
 - Need to understand how current and emerging building infrastructure design, construction, and materials used may affect IEQ parameters and hence our health and wellbeing.



HECC report 2023. Chapter 5: Impact of climate change policies on indoor environmental quality and health in UK housing (publishing.service.gov.uk)



Impact on ventilation

- ☐ The provision of adequate ventilation may be disrupted by energy efficiency measures increasing building airtightness:
 - Energy efficient ventilation systems (e.g., MVHR) may not maintain good IAQ, if they are not well specified, designed, installed, commissioned, understood, operated and maintained properly, even in high performance buildings such as Passivhaus
- ☐ Ensuring continued operation of ventilation = important as provision
 - Improvements in energy efficiency through airtightness are often ineffective, due to lack of occupants' awareness of how to operate the ventilation systems or due to noise issues
- ☐ Use of air conditioning also discourages ventilation (closing windows to keep cool in), but many AC systems only provide cooling and not ventilation
 - air quality benefits by coupling mechanical ventilation systems with AC or air purification systems
 - when air conditioning is used improperly, mould spore formation may occur (de-humidification can be impaired and rendered ineffective)

Impact on indoor air quality - Inorganic, PM, chemicals

- Luropean homes with energy efficient retrofits, combined with mechanical ventilation, have:
 - lower indoor concentrations of radon, VOCs (formaldehyde, toluene, butane), CO, CO2, mould, bacteria and dust mites compared to naturally ventilated homes.
 - NO2 and VOCs results other than formaldehyde are mixed, likely due to the presence of both indoor and outdoor sources

Building Energy

Efficiency

- ☐ If whole-house mechanical ventilation is not implemented, it may lead to:
 - reduced ventilation rates
 - increased levels of benzene, toluene, ethyl benzene, and xylene (BTEX) indoors, because of insulation materials (foam sealants and caulks)
- ☐ If provision of mechanical ventilation is not possible, addition of passive ventilation systems (e.g. bathroom or kitchen fans, window trickle vents) significantly reduced indoor PM2.5, radon and mould, but slightly increased indoor concentrations of outdoor-generated PM2.5
- Increase in indoor hygrothermal conditions, due to improvements in thermal performance, reduced heating costs and personal preferences, also directly affect the indoor chemistry and off-gassing of pollutants from building materials or furnishings, increasing their concentrations. The use of low-emission materials is recommended

Impact on indoor air quality – Biological contamination

- ☐ Biological contaminants in indoor environments: bacteria, fungi, viruses, pollen, insects, mites and pet dander.
 - pollen may penetrate from outdoor air,
 - humans can spread biological pathogens (e.g. viruses and bacteria),
 - biological pollutants (HDM) can colonise indoor settings.
- ☐ Mould and damp can occur in
 - old buildings due to poor insulation,
 - ☐ energy efficient buildings, due to inadequate ventilation, or design and construction problems leading to thermal bridges.
- Green buildings' and properly executed energy retrofits should not increase moisture or biocontamination

Conclusions

- ☐ There is a growing body of evidence suggesting that both private and public energy efficient buildings have the potential to maintain good IAQ, if implemented with correctly commissioned, installed and maintained ventilation systems.
- ☐ Building codes and performance standards should evolve to promote energy efficiency measures that are resilient to future climates, while still protecting IAQ and therefore public health.
- ☐ Possible interactions with other aspects of IEQ, such as thermal comfort and noise should also be considered.



Sophia Lentzos

Head of Sustainability







Climate, Health, and Sustainability NIHR



INHABIT Hub Launch

Dr Sophia Lentzos NIHR Head of Climate, Health and Sustainability Sophia.lentzos@nihr.ac.uk



The UK Net Zero Landscape

Research Briefing

The UK's plans and progress to reach net zero by 2050

NHS England

Evidence gaps exist
 across sectors on both
 how to achieve net zero
 and how to adapt to a
 changing climate

Published Thursday, 26 September, 2024

Delivering a 'Net Zero' National Health Service





Our approach at NIHR

Reducing global health inequalities



Operational footprint

Sustainable procurement Protect Biodiversity

Reduce carbon



Knowledge mobilisation

Maximise research Impact Responsible publishing



Training & Capacity

Increase researcher capacity

Develop resources & Guidance



Funding research

Health & care systems

Research systems

Human health

Global, cross sector, networks, and communities







HUMAN HEALTH

Protect people's health against the impact of climate change and realise health benefits of net zero transition

HEALTH AND CARE SYSTEMS

Help health & care systems decarbonise, become more sustainable and adapt to climate change

RESEARCH SYSTEMS

Help make research systems more environmentally sustainable



Looking to the future

- NIHR is actively looking to increase funding across all these areas
- Hope is that outputs from current funding will begin to inform policy and practice
- Continue to identify and address research gaps across the system
- Continue to approach climate and health research through a transdisciplinary approach across sectors
- Ensuring health is at the heart of the UK transition to Net Zero



Graham Campbell

Head of Programme, Population and Systems Medicine Board









Realising the health cobenefits of the transition to net zero

Graham Campbell Head of Programme, Population and Systems Medicine Board

Building a green future

To accelerate the green economy by supporting research and innovation that delivers on national priorities and unlocks solutions essential to achieving net zero in the UK by 2050

- Helping to improve the health of our environment, transform behaviours and policy to deliver net zero and secure prosperity across the whole of the UK
- Our whole systems solutions will support growth of business, jobs, skills and sustainable, resilient public services and infrastructure, addressing environmental and net zero challenges in all sectors of the economy





Investment portfolio

Areas of focus

Investing into

Targeting national

Transforming Land Use for Net Zero, **Nature and People** £20.8m

Net Zero Transport for a Resilient Future Research Hub £10.5m

Centre for Sustainable and equitable lowcarbon living £8.5m

Realising the health co-benefits of the transition to **Net Zero** £30m

priorities

Greenhouse Gas **Emissions Measurement** and Modelling Advancement (GEMMA) £11.6m

Equitable Naturebased Climate Resilience in Sub-Saharan Africa £8.2m

Maximising UK Adaptation to Climate Change £15m

Systems Approaches to Advance the UK's Transition to Net Zero £10m

Accelerating the Green **Economy**

Accelerating the **Green Economy** £35m

Social Sciences and Humanities Conseil de recherches en Research Council of Canada

















Achieving the last 20%



Global Centres of Excellence in Clean Energy and Climate Change £54m













Department for Environment Food & Rural Affairs









Realising the health co-benefits of the transition to net zero

Transport and built environment

Healthy Low-Carbon Transport Hub (HLTH) – William Powrie, University of Southampton

Indoor environments in a net zero world

- Child and adolescent Health Impacts of Learning Indoor environments under net zero: The CHILI Hub Pia Hardelid, University College London
- Indoor HABItability during the Transition to Net Zero Housing Hub:INHABIT Zongbo Shi, University of Birmingham

Sustainable healthy diets

THRIVING food futures (Transdisciplinary Health Research to Identify Viable Interventions for Netzero Goals: food futures) –
 Peter Scarborough, University of Oxford

Extreme weather

• HEARTH: National Hub on Net Zero, Health and Extreme Heat – Rajat Gupta, Oxford Brookes University

Decarbonising health and social care pathways

- The UK Hub for One Health Systems: Creating Sustainable Health and Social Care Pathways Ed Wilson, University of Exeter
- A transdisciplinary hub to decarbonise commissioning and delivery of healthcare Mahmood Bhutta, University of Sussex



Securing better health, ageing and wellbeing

Improve population health, tackle the health inequalities affecting people and communities, and advance interventions that keep us healthier for longer.

Our goal is to achieve a holistic, 360-degree perspective of the biological, social, cultural and environmental influences on the physical and mental health and wellbeing across the lifespan, to:

- strengthen prevention and interventions
- reduce health inequalities
- improve human health
- Investments:
 - Centre for Net Positive Health and Climate Solutions (University of Exeter) ~£7.5m
 - Population and Health Improvement UK (PHI-UK) ~£35m
 - Healthy urban spaces (Bradford Institute for Health Research)
 - Enhancing policy modelling (University of Glasgow)



MRC applicant-led research

We aim to strengthen integration of research and data across environmental, health and biomedical domains to better understand health impacts of environmental change and develop interventions to promote human health.

Infections and Immunity Board

Understand how pathogens spread through the environment creating major public health threats

Neurosciences and Mental Health Board

Prevent mental illness by drawing together biological, social and environmental factors and identifying opportunities for action in early life

Population and Systems Medicine Board

Population health and the impact of environmental or extrinsic factors on health across the life course

Molecular and Cellular Medicine Board

Understanding causal pathways and mechanisms (cellular) through which environmental threats cause adverse health outcomes

Speak to us!



Alex Gordon

Net Zero Neighbourhoods Programme Lead









Net Zero in the West Midlands

Alex Gordon Net Zero Neighbourhoods Programme Lead



Housing



Decarbonise (or make Net Zero ready)
1.2m homes by 2041

18 years – 63,000 homes per year

50 working weeks per year – 1,263 homes per week

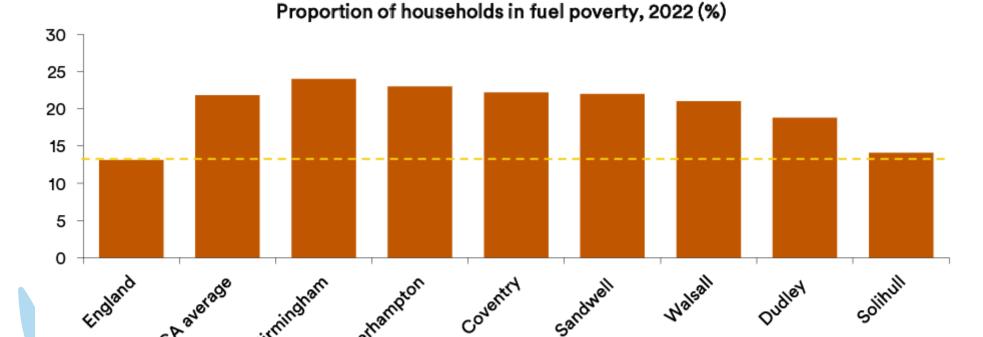
40 hours per working week – 32 homes per hour

1 home every 2 minutes

Can we develop a **replicable funding and delivery model** for creating **low carbon energy communities** on a **street-by-street or neighbourhood-by-neighbourhood** basis.

Housing

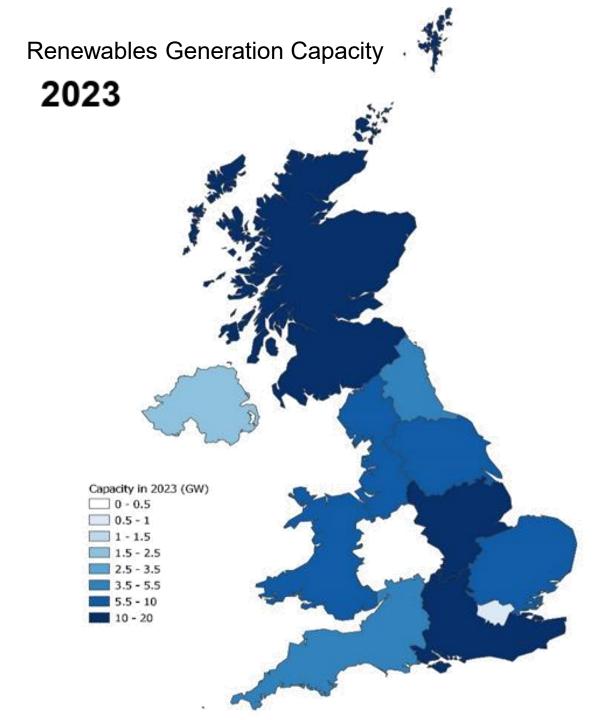




Data from DESNZ: Sub-regional fuel poverty data 2024 (2022 data) (Open Government Licence).

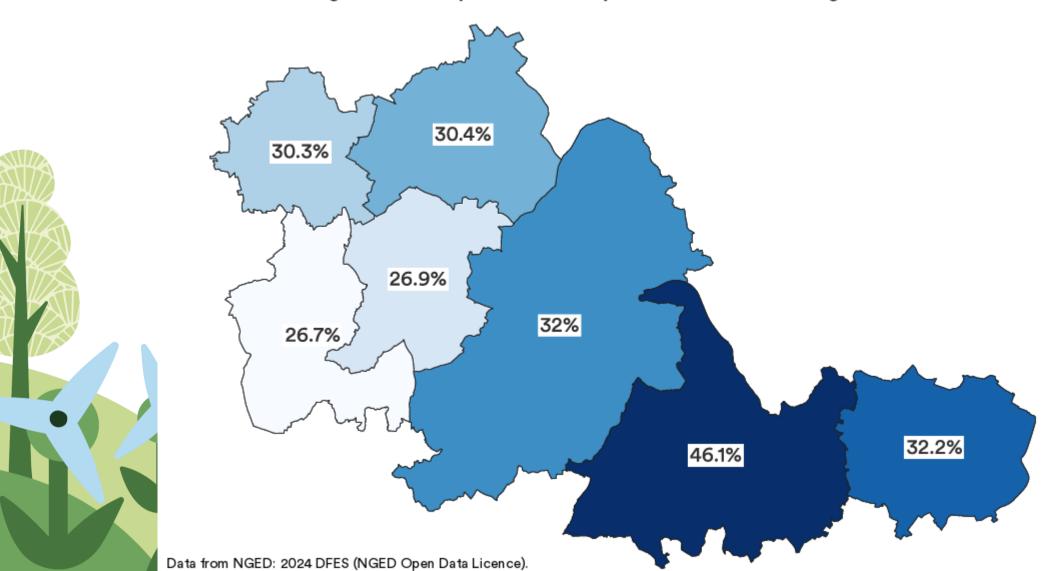
Generation





Generation

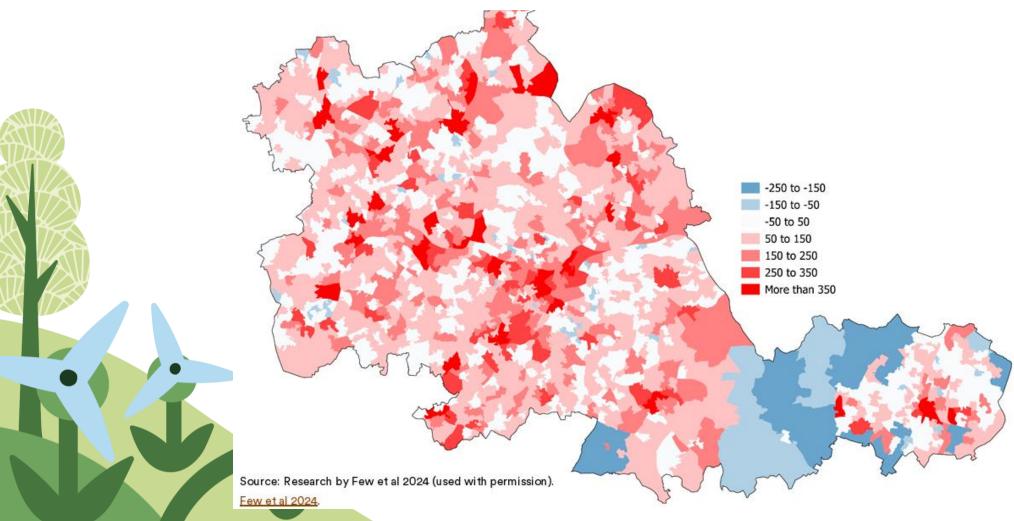
Percentage of electricity demand met by embedded renewables generation in 2050



Distribution

Extent of local network upgrade required to reach net zero

Estimated excess local upgrade cost in 2050 (£k per LSOA)



Summary



• We can't pay our way to Net Zero

• Generation is, and will continue to be, challenging



What can we do?

Vision: By 2041, the West Midlands will have trailblazed the route to a smarter UK energy system, creating prosperity for the region and enabling a fairer net zero transition for our communities.





Smart Spatial Planning



Local Flexibility



Co-located Clean Generation



Skilled Workforce and Supply Chain



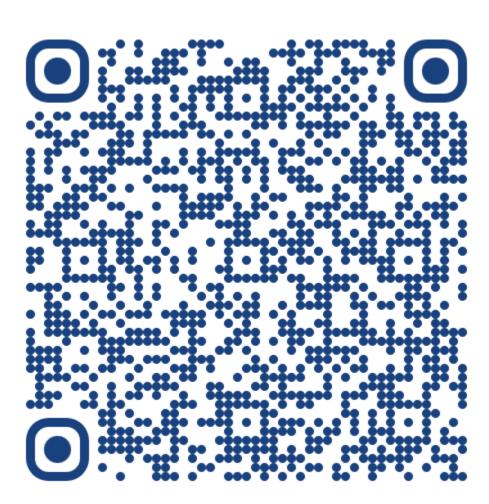
Commercial and Financial Innovation

Policy Foundation

The Regional Energy Strategy















Research





INHABIT Hub Overview

Zongbo Shi (University of Birmingham)

















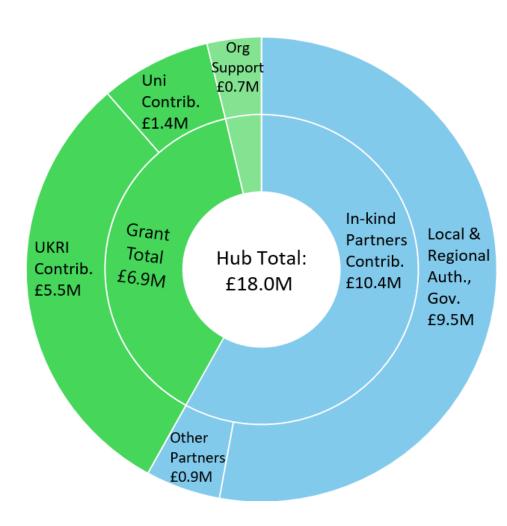






INHABIT overview

- Official start: 13 February 2025
- Five-year initiative
- 11 funded partners
- £7.3 M Grant total
- 2 PhD studentships
- £10.4 M In-kind contribution
- Total ~ £18 Million



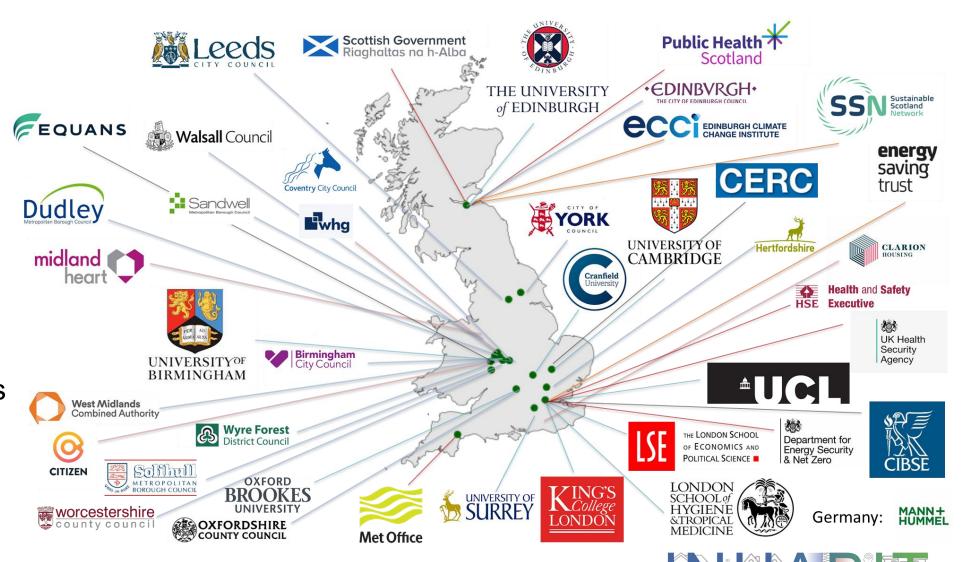


Transdisciplinary Team with Geographical Representation

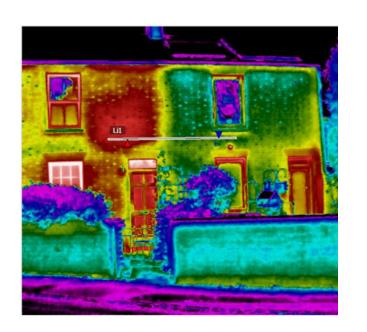
Health and Social Sciences, Built and Natural Environment

42 Diverse Partners

- 10 Universities
- 14 Local authorities
- 6 Government-related
- 4 Housing associations
- 4 Industrial partners
- 4 NGOs



Net Zero Housing: Challenges







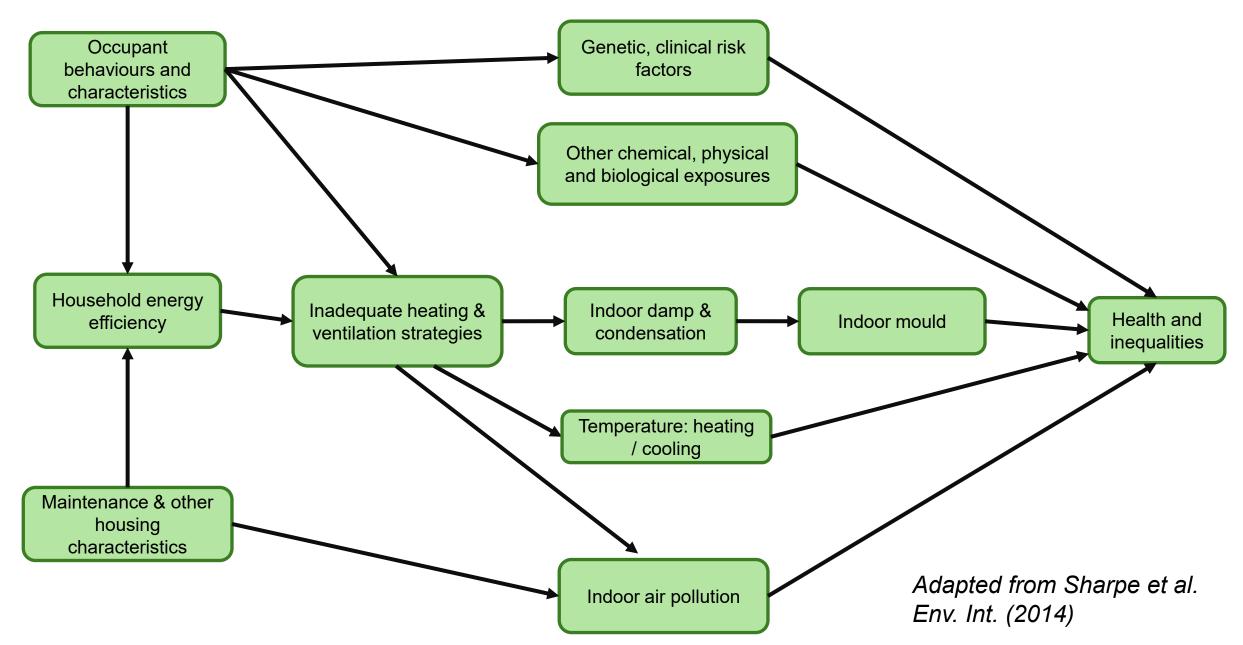




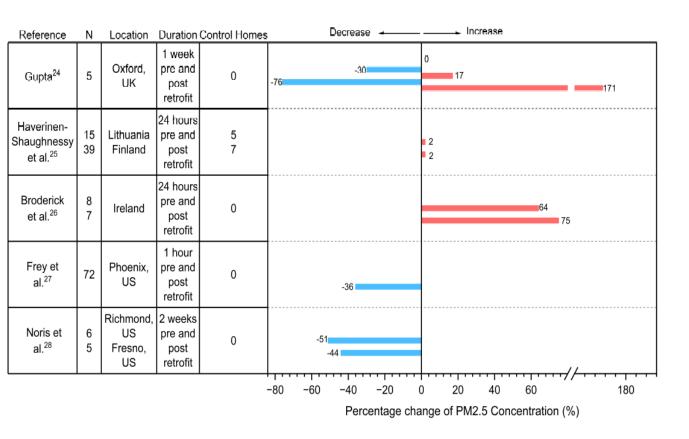
- Housing sector 25% GHG emissions
- UK homes are not fit for future
- 80% of the existing 29 million homes will be around in 2050. Half of these were built before 1960, and a sixth before 1919.
- Large-scale energy retrofits needed

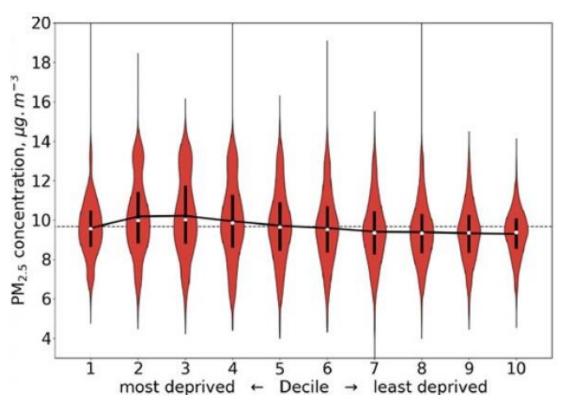


Net Zero Housing: systems impacts



Retrofit: impacts on indoor environment, health and inequalities





Qian et al., 2025. In preparation

COMEAP, 2010; RCP, 2025

Health in the centre of climate mitigation

Our vision

Overall aim

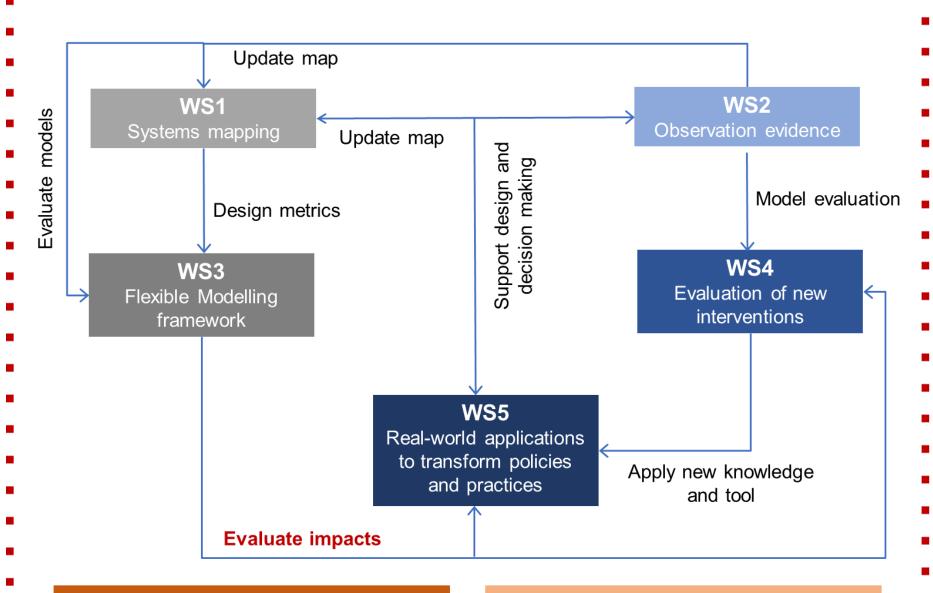
To accelerate the creation of healthy, net zero homes where everyone enjoys clean air and comfort indoors

To produce scientific evidence and policy-relevant solutions to realise the *health cobenefits* of the net zero transition in housing

"Our homes provide the living environment that dictates our future health." - Sir Michael Marmot



Theme 1 Reducing inequalities





Theme 3
Building capacity and enhancing EDI



Research: observations and modelling (quantitative)

WS2: Real-world measurements:

- 200+ control and retrofit homes; N-RCT
- Indoor air pollutants, T&RH, bioaerosols, Damp and mould, EPC
- Surveys e.g. Short Warwick-Edinburgh Mental Well-being Scale

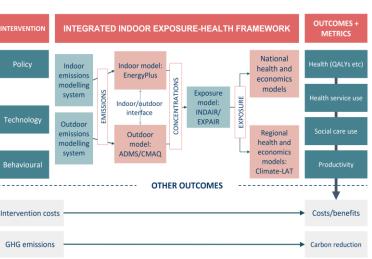
WS3: Exposure-Health modelling

Framework development

WS4: Evaluating interventions

- Structural and Behavioural interventions
- Decision support tool

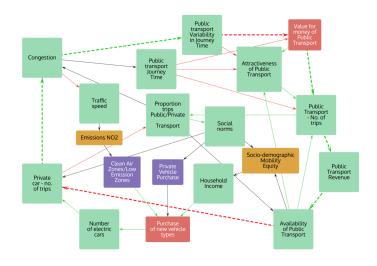






Research: co-create solutions

WS1: Systems understanding



WS5: Real-world applications with our partners

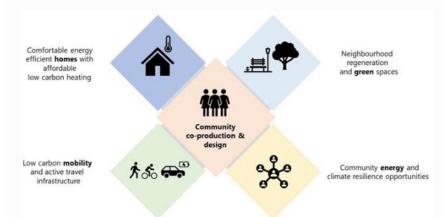


CC1: Embed Health & inequalities



What are Net Zero Neighbourhoods?

The West Midlands Net Zero Neighbourhoods focus on a holistic approach to neighbourhood-scale transitions. Our key pillars are retrofit, low carbon travel, green space interventions and local, low carbon electricity generation. At the centre of these pillars is a deep focus on co-production, empowering citizens through co-design to create a vision for their very own Net Zero Neighbourhood.



Outcomes and Impacts

CC2: Co-design and co-production

CC3: Build Capacity







Skills and capability



Transdisciplinary legacy







Improved health and equity

Partnerships

- Collaborate on real-world measurements
- Contribute to Systems mapping workshops
- Collaborate on behaviour change assessment
- Collaborate on realworld exemplar NZN or retrofitting programmes
- Co-create further impact case studies
- Impact Fund





INHABIT - integrating transdisciplinary researchers and stakeholders to realise the health benefits of the transition to Net Zero.

Examining the impact of net-zero housing interventions on health and inequalities especially for vulnerable groups. Utilising systems thinking, real-world monitoring, integrated modelling, and showcasing Net Zero projects to inform policy development and implementation, enhancing the physical and mental health of the population.

Email: inhabit@contacts.bham.ac.uk

Website: inhabithub.org.uk

LinkedIn: linkedin.com/company/inhabit-hub/

























Work Strand 1: A systems overview

Leads: Nigel Gilbert (Uni Surrey), Sophie Morris (Sandwell BC)

















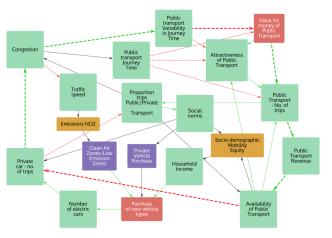






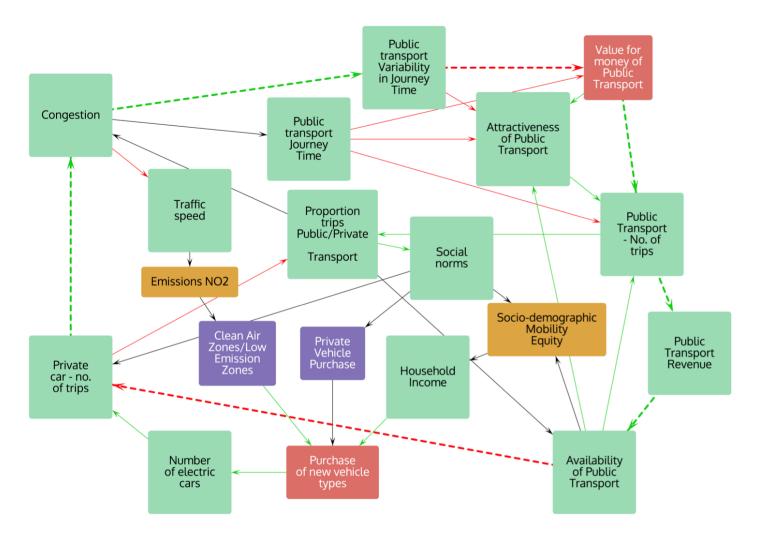
System mapping

 Complex interventions like retrofitting have wide-ranging impacts, which can be illustrated through systems maps. These maps visualise system interactions, including elements such as health, environment, inequality, finance, and regulation, and outcomes: feedback loops, tipping points, and unintended consequences.





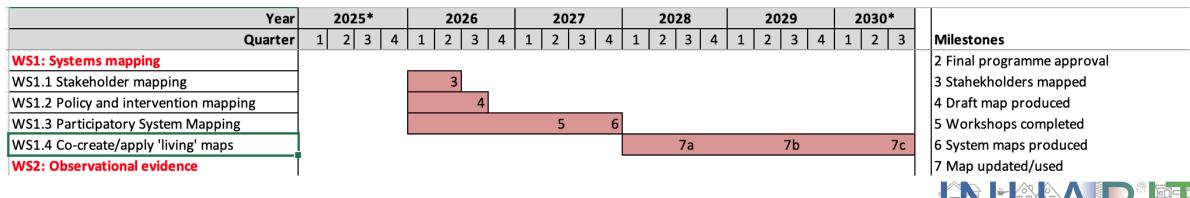
System mapping





WS1: Tasks

- WS1.1 Stakeholder mapping
- WS1.2: Policy and interventions mapping
- WS1.3: Participatory System Mapping
- WS1.4 Co-create "living" systems maps





Deliverables

Staff

1 Post-doc full-time from January 2026 for 2 years

Others from other work streams

D1 Stakeholder map (month 9)

D2 Initial Systems map and policy/interview review (month 12)

D3 Systems map refined in workshops (month 24)

D4 Updated systems maps, feeding to retrofitting projects (months 36, 48, 60)

















WS2: Observational evidence from existing retrofitting interventions

Professor Rajat Gupta, Oxford Brookes University; Dr Bowen Liu, University of Birmingham; Helen Langley (Dudley BC)























WS2 – Objective and Team

- Develop a systems understanding of retrofits' impacts on indoor air quality (IAQ) and health in real homes through observations.
- Team: Gupta (OBU, Co-Lead), Liu (UoB, Co-lead), Langley (Dudley BC, Stakeholder lead)
- Contributors: Giorio (Cambridge), Nasar (Cranfield), Miller (Edinburgh), Marczylo (UKHSA), Fisher (KCL), Shi (Birmingham), Elliott (Birmingham), Jones and PDRAs, wider INHABIT team



WS2 - Tasks

WS2.1 Selecting retrofitting and control homes for trial

WS2.2 Indoor environment observations

 WS2.3 Built, residential characteristics, and mental and physical health observations

WS2.4 Quantifying retrofitting impacts



WS2 - Dependencies and deliverables

Dependencies

- WS3: Derived exposure-response relationships in WS2.4 inform health models in WS3.
- WS4.1: Observation-based evaluation of interventions

Deliverables

- Impacts of retrofitting on indoor environment
- Impacts of retrofitting on health and wellbeing of residents
- Predictive mould risk/bioaerosol model















Works Stand 3 Exposure-Health modelling framework

Leads: James Milner (LSHTM), Sani Dimitroulopoulou (UKHSA), Ruth Doherty (UoE)

















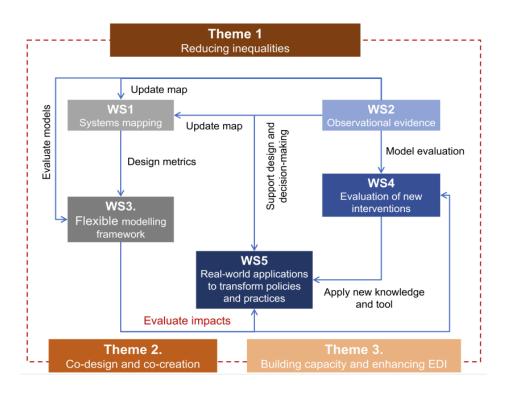




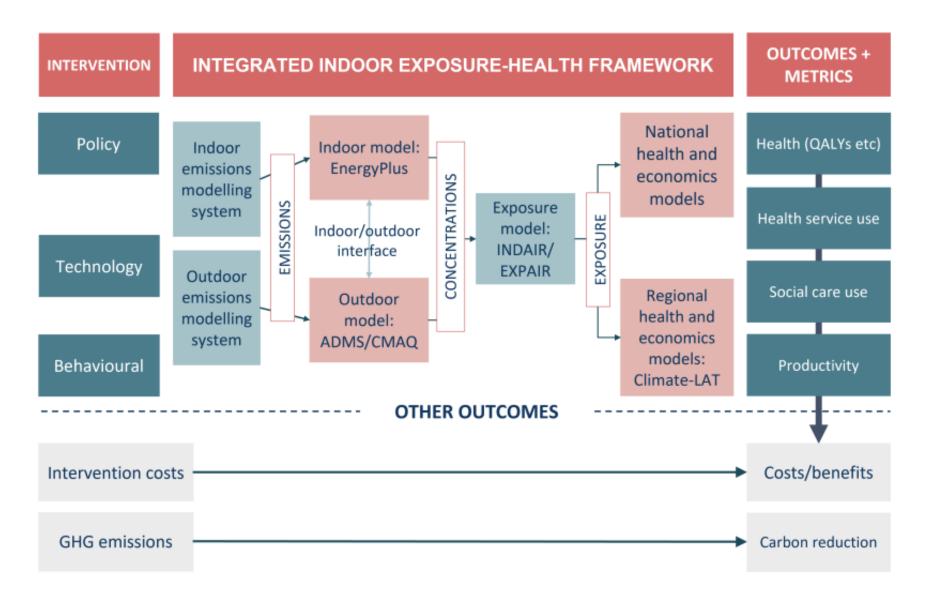


Objective: Deliver a flexible, integrated modelling framework and standardised metrics to evaluate the impacts of retrofits on IAQ, health, and the economy.

"We will develop an integrated indoor environment-exposurehealth modelling framework with holistic metrics for evaluating net zero interventions at different scales"









WS3.1 New integrated indoor environment-exposure capability

- Housing stock modelling of thermal and energy performance (meta-model based on EnergyPlus – UCL)
- Indoor air pollutants: emissions and chemistry (UCL/UoB)
- Indoor air quality modelling for other indoor microenvironments to enable the assessment of personal exposure (INDAIR – UKHSA)
- New time-activity profiles for different socio-demographic groups (EXPAIR UKHSA)
- Street-scale outdoor air pollution modelling (ADMS-Urban UoE/CERC/UoB)



WS3.2 New health and economic modelling

- National-level health model ('Synthetic population' LSHTM)
- Burden-of-disease quantification at regional-scale for damp/mould (UKHSA)
- Regional-level health and economic model (ClimateLAT UoB)

WS3.3 Integrated indoor environment-exposure-health framework

- Deliver integrated indoor exposure-health modelling framework (combining WS3.1 + WS3.2)
- Indicators and metrics developed
- Framework applied in WS4 + WS5



WS3.4 New health and economic metrics for intervention assessment

- In collaboration with stakeholders, we will develop a new set of fit-forpurpose metrics:
 - GHG reductions
 - indoor exposures
 - health
 - economic costs
 - vulnerability/inequality
- Individual/household and/or area-level



Deliverables

D8: New modelling capabilities and integrated indoor environment-exposure-health framework (month 24, 30)

D9: Standardised sets of metrics (month 36)

















WS4: Developing and evaluating interventions to improve health

Leads: Anna Mavrogianni (UCL), Sefi Roth (LSE)























Introduction

WS4 will use the WS2 empirical measurements and the WS3 modelling framework to:

- Evaluate planned and new energy retrofit and related interventions
 - at local to national scales,
 - for a range of metrics focusing on health and equity.
- Develop a stakeholder-friendly decision-making tool.

Team: Anna Mavrogianni (UCL), Sefi Roth (LSE), with inputs from the UKHSA, UoB, UoE, OBU, UoS



Objectives

WS4.1: Observation-based evaluation of technological and/or behaviour interventions

- Assess strategies to promote IAQ improvement and energy use reduction behaviours in homes.
 - Examples: personalised energy/IAQ information and feedback provision, educational workshops, peer support networks.
- Collect additional data in testing facilities and explore emerging needs for net zero interventions.
 - Examples: smart ventilation with/without air purifiers or dehumidifiers.
- <u>Deliverable (month 50)</u>: **Effectiveness assessment** of behavioural and technological interventions.



Objectives

WS4.2: Modelling-based evaluation of interventions

- With stakeholders, **shortlist** policy, technological, and/or behaviour interventions (WS1.2). **Evaluate** their impacts across a range of **metrics** (WS3.4), including health and inequalities.
- Use the flexible modelling framework (WS3) for multi-scale assessment (local to national) of interventions.
 - Examples: smart ventilation strategies, policies to reduce mould risk (e.g. heating subsidies for vulnerable people, Awaab's law), wide heat pumps installation, dehumidifiers, EPC ratings improvement policies, private home retrofit uptake promotion, gas hob replacement.
- Deliverable (month 36): List of optimal interventions.



Objectives



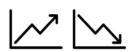
Before retrofit

- Population simulated using current regional demographic data, assuming a nonretrofitted housing stock.
- •Morbidity/mortality simulated using **current** local age- and gender-adjusted disease incidence and mortality risk.



Net zero housing retrofit interventions

- •Indoor/outdoor air pollutant concentrations and heat, and associated exposures calculated before and after each intervention*
- * Examples of interventions: heating electrification, policies to reduce damp/mould, devices providing feedback on energy and air quality etc.







Relative risks related to exposure differences

•Relative risk of morbidity/mortality under net zero intervention reflective of exposure response functions for air pollutant and heat exposure









Evaluation of policies/ interventions on health and other outcomes

Outcomes

- Population simulated using regional, age- and genderadjusted disease incidences, disease mortality and all-cause mortality reflective of exposure difference
- Cumulative disease incidence and mortality, quality of life, healthcare usage estimated



Objectives

WS4.3: Development of decision-support tool

<u>Deliverable (month 40):</u> An integrated, user-friendly, **decision-support tool** co-created with our stakeholders, based on:

- WS4.1 qualitative findings, and
- an interrogable database of WS4.2 model outputs.



















WS5: Applications to retrofitting programmes for better health

Leads: James Hall & Mike Davies on behalf of WS5 team























Introduction

- Many potentially effective policies fail due to poorly identified implementation pathways, insufficient partnerships, and a lack of implementation and evaluation
- Systems thinking and co-production with stakeholders necessary to deliver net zero.
- WS5 is about collaboration across work streams and stakeholders to apply tools, capabilities and learnings
- Ultimately providing evidence on how to design and implement policies such that health co-benefits are maximised, unintended consequences minimised, and trade-offs made explicit.

Overview

Two workstream subpackages

WS5.1: Application in two real-world net zero housing programmes
 Evaluation of projects using our project capabilities to help
 stakeholders consider how best to maximise health co-benefits,
 both quantitative evidence and systems-based evidence

WS5.2: Delivering wider impact via case studies

Case studies can provide best practice examples and learning successes to support other national / future retrofitting projects.



Team

Everyone contributes to the success of WS5

Co-lead by Hall and Davies and colleague from WMCA (likely NZN)

- Yuqing Dai (UoB) to coordinate collaborations with LAs
- PDRA1 (UoS) to support training (timing tbc)
- Resource limited WS5 to coordinate tools and capabilities and pool resources as needed for deliverables
- Seek out existing funding including with partners to seek mutually beneficial arrangements



WS5.1: Application in two real-world net zero housing programmes

Leveraging major retrofitting initiatives in WMCA & Oxfordshire

- Upskilling stakeholders to apply systems maps (WS1) and decision-support tool (WS4.3) (with new evidence (WS2-4)) to guide realisation of health co-benefits of interventions.
- Co-develop implementation plans, to improve health and uptake via behaviour change (WS4.1) and observations to evaluate health impacts and intervention performance.
- Co-deliver new observational capacity and modelling programmes for initiatives (WP3/WS4) integrating health with wider goals plus partnerships to overcome implementation barriers. System responses to interventions continuously reflected in 'live' maps.
- Co-create exemplar retrofitting projects to guide future NZN programmes

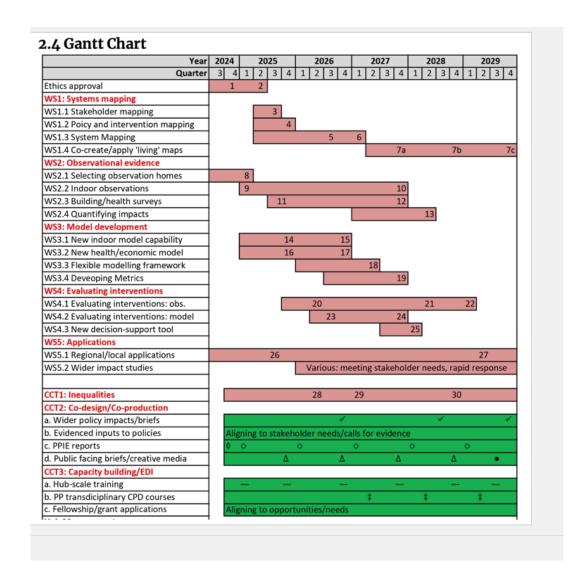
WS5.2: Delivering wider impact via case studies

Best practice examples and learning successes to support other national / future retrofitting projects.

- Train partners (e.g. Hertfordshire, Leeds, Edinburgh Councils, and Clarion Housing) to update systems maps (WS1) and tools (WS2, 4 and 5.1) to maximise health co-benefits of their net zero projects. Examine regional perspective (e.g. devolved administration (Scotland)
- Develop a mechanism for a rapid response to emerging policy needs (e.g., WMCA Five Year Plan for Net Zero) by stakeholders. Using insights, tools, and models (WS1-4). Resources for such case studies (£550k Impact Fund).
- Some project partners including Hertfordshire County Council are committed to exploring case studies, allowing us to tackle region-specific issues and with an integrated and healthfocused approach.

Deliverables

- D13: Co-created implementation and evaluation plans, including standardised approach to measure the trade-offs of net zero interventions (originally month 9, tbc)
- D14: Example NZN report(s) (Month 56).
- D15: Impact case studies (variable).

















Cross-Cutting Theme 1: Reducing inequalities

Leads: James Milner (London School of Hygiene & Tropical Medicine) and Jamie Pearce (UoE)























Introduction

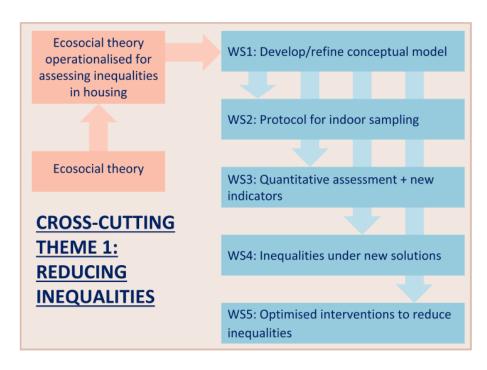
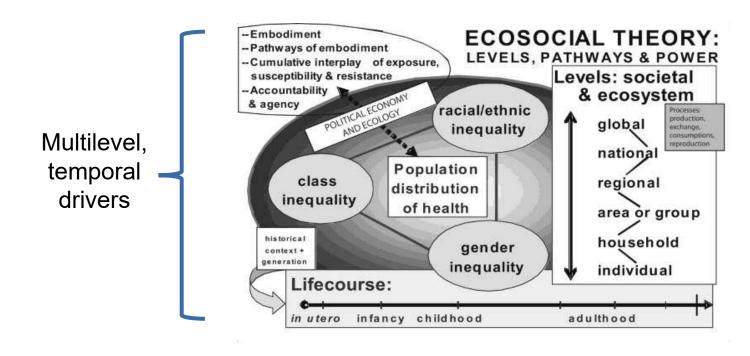


Figure 6: Assessment of inequalities across all WSs.



New conceptual model of co-benefits of net zero: how solutions can be modified to reduce inequalities?

- Review existing climate-health frameworks
- Consider how equity markers integrated (SES, ethnicity, etc)
- Scoping review (co-benefits for health equity)?
- Draw on ecosocial theory, intersectionality & systems mapping (WS1) to produce conceptual model to facilitate equity focus across WS2-5

Objectives

- 1. Develop and refine a conceptual model to systematically analyse solutions from an environmental/health justice perspective (WS1)
- 2. Develop and apply robust sampling protocols for understanding how home retrofits affect inequalities (WS2)
- 3. Produce distributions of exposures/health risk metrics aggregated to the appropriate scale and according to sociodemographic factors, and derive new inequality indicators (WS3)
- 4. Assess 'win win' situations, trade-offs and unintended consequences for inequalities due to new solutions (WS4)
- 5. Develop interventions that are implemented optimally to reduce inequalities (WS5)



Core team

- Jamie Pearce (UoE, co-lead)
- James Milner (LSHTM, co-lead)
- Matthew Clark (Hertfordshire CC, stakeholder lead)
- PhD studentship (UoE)
- PDRA (UoE)?



Deliverables

- Conceptual model for assessing inequalities (month 18)
- New capabilities for assessing inequalities related to housing (month 28)
- Policy reports on optimisation of interventions for reducing inequalities (month 48)











Medical Research Council





Cross Cutting Theme 2 Public involvement in Co-Design and Co Production

Leads: Suzanne Bartington(UoB) and Elizabth Ralston (UKHSA)























INHABIT Public Involvement and Engagement

Our objective is for INHABIT to be co-designed and co-produced with public members to ensure our research is <u>relevant</u>, <u>successful</u> and <u>useful</u>

Co-design

A collaborative process where academics, stakeholders, and the public shape all project stages, integrating diverse perspectives from the start.

Co-production

Joint delivery and implementation of the project in equal partnership with citizens and stakeholders.

Approach

- INHABIT Public Involvement members
- Community involvement activities across the 5 years
- Creative and imaginative outputs to reach diverse groups
- Team tracker to capture and reflect on involvement activities





INHABIT Cross-Cutting Theme 2 Team

Suzanne Bartington

CCT2 co-lead

Elizabeth Ralston
 CCT2 co-lead

Kaja Milczewska

Knowledge mobilsation lead

Peter Richardson

Umm Ilyaas

Bianca Ungureanu

Toqueer Quyyam

If you have anyone interested in being involved: inhabit-ppie@contacts.bham.ac.uk & 07483103594



Knowledge Mobilisation

"The process that paves the way to impact via active collaboration with key stakeholders throughout your research" - NIHR

Identifying key stakeholders → Working with people and organisations who benefit or use the research to change practice and policy → real-world impact.















CCT3: Building capacity and enhancing EDI

Zaheer Nasar, Cranfield University

14 July 2025























Objectives

Developing mechanisms for capacity building between researchers and stakeholders, and for dissemination through initiatives such as:

- > Hub-wide training on accessibility and EDI, building an inclusive team culture
- Cross-Hub training workshops/webinars
- Continuing Professional Development (CPD) courses
- Secondments to and from stakeholder organisations
- > Support for stakeholder academic training
- Empowering early career researchers (ECRs) through:
 - Writing training for journal articles, position papers and policy briefs
 - Media outreach and public engagement training
 - Workshops, webinars, and writing retreats
 - Fellowship and grant applications writing training
 - Mentorship by academics and project partners
 - Annual 'researcher week' events with international speakers
 - Dissertation supervision to engage students with INHABIT activities



Team and Deliverables

Team

Lead: Nasar (Cranfield)

Stakeholder Lead: James (Birmingham City Council),

Contributors: All teams including project partners

Deliverables

D22: Hub-wide training (month 6, 12, 24, 36, 48).

D23: CPD courses (month 36, 48, 60).

D24: ECR led fellowship/grant applications (various)

















Chair: Anna Mavrogianni (INHABIT Deputy Director, UCL)























WE ARE Sandwell SANDWELL!

Sandwell MBC – Park Estate NZN Rushpal Dhaliwal

The priorities for the Park Estate are:

- Built Environment
- Low carbon activity & active travel
- Natural environment & green space
- Community growth & engagement
- Public Health

INHABIT & the Park Estate demonstrator project:

- Early links made with the UoB
- Access to technical guidance and initiatives which we can use and trial in our locality
- Good early success, however, we need to other ways to reach the wider community. Innovation could result in existing participants talking up the benefits of engagement within the community. Word of mouth!
- Bring academia into our processes and delivery

Cameron Ley, PhD – Coventry HDRC

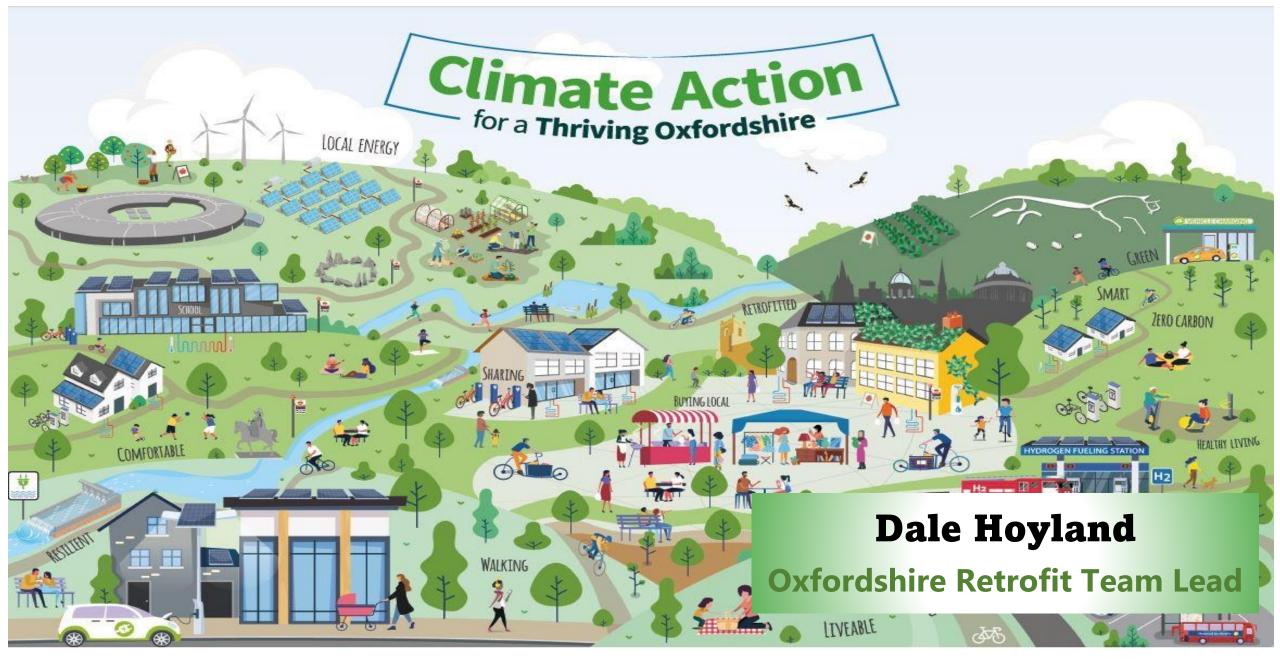
- Research Fellow in Evidence Synthesis
- 30 Health Determinants Research Collaborations across the country
- Coventry in first wave of 10 that started in October 2022
- £5 million over 5 years
- Local authority research capacity and culture build



Best start in life

And more..









Oxfordshire County Council – INHABIT involvement

- Facilitating the applications of hub outcomes and methods in Oxfordshire, including the systems maps and new models.
- Sharing the wealth of learning gained from our retrofit, climate mitigation and adaptation programmes.
- Potential for access to retrofit installations (e.g. for pre & post monitoring / evaluation).
- Joining forces to carry out behaviour change campaigns to improve population health during the transition to Net Zero in the housing sector.
- Facilitating public involvement, dissemination or engagement activities.
- The new policy tool will facilitate the evaluation of policy scenarios, highlighting potential health benefits, unintended consequences, and necessary compromises, allowing for a comprehensive policy assessment. This will additionally help build links between the Public Health and Climate Action teams within Oxfordshire County Council.

"The Air Heat Source Pump has revolutionised the property."

Alan, Henley







"It's going to be a real relief this winter, knowing there's heat there when we need it."

Debbie, Banbury





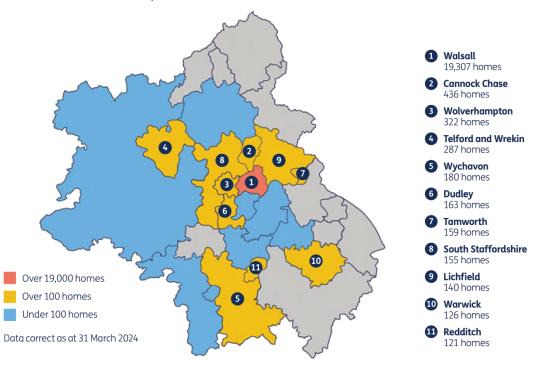
About us

We are a regional housing association with 22,000 homes owned and managed across the Midlands. We started life in Walsall, where most of our homes are, and it is still the place that anchors us to our communities. This approach is echoed in our work across the region.

More than just a landlord, we are a proud champion of our places, working with our partners to secure future prosperity through regeneration, place shaping, community investment and improving wellbeing. Over the last five years we've developed more than 2,000 new homes for social and affordable rent and shared ownership.

Environmental sustainability runs through everything that we do. We will ensure we are enhancing local areas, driving a commitment to green practices through our supply chain and positively contributing to long-term societal change.

None of what we do would be possible without the dedication of our 800 colleagues. We promote an inclusive and empowering culture; we are committed to being a great employer that supports our people to develop their professional skills and knowledge.



Our mission

"Dedicated to the success of our people and places."

Our ambition

"We will provide safe and secure homes and deliver high-quality services. Our communities will be empowered to thrive and we will always do the best for our customers."



Our values

Our culture is built on our strong values, with diversity, inclusivity and support for customers at the heart of our work.

Our values set out a clear expectation of 'how we do things around here'. They are our core beliefs which inform our decision-making and help shape our organisation. We are:



Trustworthy

You can rely on us. We are honest in everything we do.



Collaborative

Achieving great things by working together.



Respectful

Valuing people and treating everyone with empathy and fairness.



Excellent

Striving to be the best and delivering the best outcomes for customers and the organisation.



Accountable

Taking responsibility for our actions and owning the delivery of our promises.



WMCA Environment Team

Beth Haskins-Vaheesan, Climate Adaptation Project Management Elle Winning, Air Quality Lead

WMCA works collaboratively with the 7 constituent local authorities and regional stakeholders to make the West Midlands the best place to live, work and visit.

The Environment team focuses on air quality, circular economy, climate adaptation, and natural environment, with a focus on behaviour change.

Key asks of the INHABIT hub:

- Provide a greater understanding of indoor air quality and how improved air quality can be a co-benefit of net zero policy and programmes.
- Take a holistic approach to indoor comfort, considering not only thermal comfort but also the impacts of climate change—such as overheating and flood-induced mould and damp.
- Without future-proofing net zero retrofits to account for evolving climate conditions, we risk undermining their health benefits and potentially locking in future health risks.
- Understanding of how surrounding natural assets benefit the quality of indoor environments.







- 12 Partners:
 - Hertfordshire County Council
 - Hertfordshire Futures (formerly LEP)
 - 10 District and Borough Councils
- 6 Strategic Action Plans
- First Pilot: Local Area Retrofit Accelerator
- www.hccsp.org.uk/retrofit





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The should make for most satisfied when you want to be your word.

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Sally Hodgkinson — The National Energy Foundation

- NEF is an independent charity established in 1988 with two objectives:
 - To alleviate fuel poverty Delivered via our Better Housing Better Health (BHBH) service
 - 2. To enable retrofitting of homes Delivered via our SuperHomes service
- At this event, I want to understand the roles delegates have in each work strand;
- And how NEF can best work with delegates to fulfil the aims of the INHABIT hub



Our mission: addressing the climate emergency

energy saving trust



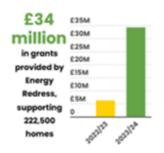
People helped through energy advice services



Loans and grants distributed to homes and businesses

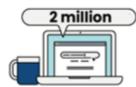


3,400 public EV chargepoints approved





Reach from our marketing and communication campaigns



People reached through our digital and data products

Kate Jenkins, Senior manager – Insight & evaluation

Inhabit Project

ADAM DENNY – ASSET AND PLANNING MANAGER.
JOHN KYFFIN-HUGHES –SUSTAINABILITY MANAGER



About Citizen

- Large housing stock over 30,000 Homes
- Based in the West Midlands region, largest stock in Coventry
- Identified 4,500 homes below EPC C
- Diverse housing stock if they built it, we have it!

Our Citizen retrofit journey

- Dedicated decarb team with experience of PAS 2035/2030
- Extensive retrofit experience, completed fabric first retrofit to nearly 2000 homes as part of SHDF, WHSF - EWI, loft and ventilations upgrades, with ongoing programmes.

Citizen aims for this project

- Aim for this project to share data, what can we learn from our stock and others?
- Awaab's Law and Sustainably Strategy key organisation focus
- Continue to build relationships -share positive practice.











Passivhaus Trust and National Retrofit Hub

Sister organisations within the Sustainable Development Foundation family

Passivhaus Trust:

Promotes and shares learning on Passivhaus via expert groups, seminars and formal training

Passivhaus: Ultra low energy and low carbon buildings - proven international standard, science-based

Design and construction independently quality assured – no performance gap

Sets requirements for energy demand, comfort, and ventilation performance – testing shows lower bills and better IAQ than standard builds

Occupants anecdotally report improved health, particularly respiratory health

Trust covers UK and Ireland, 600 member organisations and companies

Projects being built to the Passivhaus standard now approximately 1% of all new homes under construction – majority by social landlords

National Retrofit Hub

Collaborative organisation bringing together the retrofit sector - input from almost 700 professionals, wide reach via newsletter and events

Robust evidence and scalable solutions gathered and shared via working parties and webinars

Prioritises reduced bills, comfort, and health alongside energy security, innovation and jobs; campaigning for health standards to be regulated eg in EPCs

Engaging with government on range of areas inc Warm Homes Expert Panel, ECO, MEES & more





MANN H HUMMEL

Global research and development network

R&D employees

1,116

worldwide

R&D locations

30

worldwide

Patent applications

70+

per year

University partnerships

60+

Patents and applications

4,300

overall

Filters per second

30

in Automotive only



About SCIS

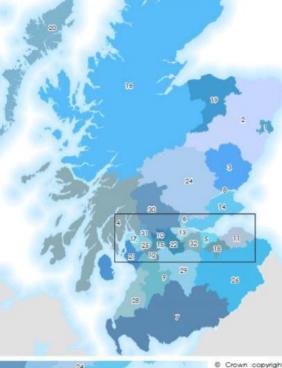
We support all of Scotland's 32 local authorities to manage, monitor and deliver area-wide plans for emissions reduction.





Local Authority Boundaries

- 1. Aberdeen City
- 2. Aberdeenshire
- 3. Angus
- 4. Argyll and Bute
- 5. City of Edinburgh
- 6. Clackmannanshire
- 7. Dumfries and Galloway
- 8. Dundee City
- 9. East Ayrshire
- 10. East Dunbartonshire
- 11. East Lothian
- 12. East Renfrewshire
- 13. Falkirk
- 14. Fife
- 15. Glasgow City.
- 16. Highland
- 17. Inverclyde
- 18. Midlothian
- 19. Moray
- 20. Na h-Eileanan an Iar
- 21. North Avrshire
- 22. North Lanarkshire
- 23. Orkney Islands
- 24. Perth and Kinross
- 25. Renfrewshire
- 26. Scottish Borders
- 27. Shetland Islands
- 28. South Avrshire
- 29 South Lanarkshire
- 30. Stirling
- 31. West Dunbartonshire
- 32. West Lothian





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Scale: 1:2,910,000

Scottish Government GI Science & Analysis Team



INHABIT: Opportunities & Project Role

Stakeholder Role

- National capacity building programme for climate change delivery, mitigation led but supporting connection across other policy priorities – e.g. adaptation, just transition, economic development
- Access to a complete stakeholder system and practitioner network for policy impact and implementation – includes local and national government, plus all of Scotland's public bodies.
- Working with Public Health Scotland, NHS, Scottish Govt, DESNZ and CCC to assess economic cobenefits of climate action (including health benefits and costs), with published research outputs
- Data assets include; breakdown of all local climate plans vs emissions profiles; spatial maps of
 100+ climate-related data layers, including energy systems, housing, socioeconomic data.

Project Role

 Design Monitoring and Evaluation to reflect and capture INHABIT programme outcomes, contribution, and impact.











- www.climateintelligenceservice.scot
- www.linkedin.com/company/scottishclimate-intelligence-service/
- info@climateintelligenceservice.scot







Who are we?

UK100 is the only network of ambitious councils led by all political parties working together to tackle climate change.

We help local leaders overcome challenges and turn innovation into solutions that work everywhere. We build the case for the powers needed to make change happen. From cities to villages, we help communities across the UK create thriving places powered by clean energy — with fresh air to breathe, warm homes to live in, and a healthy natural environment.



UK100's Theory of Change





Advocacy

We change the rules to put local leaders at the heart of climate action.

We do this by:

- Building consensus across party lines to empower local delivery
- Bridging the gap between local and national leadership
- Engaging with Westminster and Whitehall to influence policies and laws



Membership

We ensure that our members can deliver at pace and scale.

We do this by:

- · Sharing knowledge and best practice
- Providing coaching and 1-2-1 support to our members
- Convening sector-leading stakeholders and facilitating partnerships



Research

We gather insights from our members to build the case for greater climate action.

We do this by:

- Identifying challenges and solutions to climate action
- Producing practical delivery resources for our network
- Building the evidence base for national change















Chair: Anna Mavrogianni (INHABIT Deputy Director, UCL)



































Priorities and Scoping Discussion

Chair: James Milner (INHABIT Deputy Director, LSHTM)























Tables leads

- 1. Matt Clark
- 2. Chris Hammond
- 3. Kate de Selincourt
- 4. Ellie Hignett
- 5. Harleen Chima
- 6. Dale Hoyland
- 7. Sophie Morris
- 8. Alex Baines
- 9. Chrissy Galerakis



Question 1 (20 minutes)

How can INHABIT help to promote health in the net zero agenda?

(How can we change the narrative?)



Question 2 (20 minutes)

What are the main barriers to INHABIT's proposed programme of work?



Let's work together...

- Co-create research agenda and codeliver research
- Co-develop policy scenarios, action plans, strategies etc.
- Collaborate on real-world measurements
- Contribute to Systems mapping workshops
- Collaborate on behaviour change assessment
- Co-develop real-world exemplar NZN or retrofitting programmes
- Joint funding applications



Get involved and stay connected: Email: inhabit@contacts.bham.ac.uk Website: inhabithub.org.uk LinkedIn: linkedin.com/company/inhabit-hub/



Plans for this evening

5pm:

- Hub Photo
- Drinks Reception + Networking Horton Grange Bar
- Check-in for those staying over Edgbaston Park Hotel

7pm:

Dinner - Horton Grange (Lloyd Suite)



Agenda for tomorrow morning

7:00-8:30	Breakfast + check-out for those staying at Edgbaston Park Hotel			
8:30-9:00	Tea/coffee/pastries			
9:00-10:00	INHABIT Vision Session (with project partners) Facilitator: Ethny Childs (IES) Initial Theory of Change			
10:00-10:10	Comfort break (tea and coffee available)			
10:10-11:30	INHABIT Vision Session (with project partners) - continued Facilitator: Ethny Childs (IES) • Stakeholder mapping • Outcomes			
11:30-12:30	Lunch + Networking (External partners/stakeholders depart)			



Thank you for your time and contributions



Get involved and stay connected:

Email: inhabit@contacts.bham.ac.uk

Website: inhabithub.org.uk

LinkedIn: linkedin.com/company/inhabit-hub/

























Day 2: INHABIT Project Meeting

15th July 2025























Agenda – Day 2 (am)

7:00-8:30	Breakfast + check-out for those staying at Edgbaston Park Hotel			
8:30-9:00	Tea/coffee/pastries			
9:00-10:00	INHABIT Vision Session (with project partners) Facilitator: Ethny Childs (IES) Initial Theory of Change			
10:00-10:10	Comfort break (tea and coffee available)			
10:10-11:30	INHABIT Vision Session (with project partners) - continued Facilitator: Ethny Childs (IES) • Stakeholder mapping • Outcomes			
11:30-12:30	Lunch + Networking (External partners/stakeholders depart)			















Introduction to Theory of Change

Ethny Childs (Facilitator, Institution of Environmental Sciences)























Introductions

Ethny Childs, Communities & Partnerships Lead

I am Communities & Partnerships Lead at the Institution of Environmental Sciences. I am a member of the Senior Management Team, responsible for managing the IES Communities, and building relationships with partners and stakeholders in the sector. I am a Trustee for Charityworks, sits on the Specialist in Land Condition (SiLC) Board and holds positions on the Steering Groups for the Professional Bodies Climate Action Charter and the Media Trust's Communicating Climate Programme. I was listed as one of the 100 most influential environmental professionals on the ENDs Power List 2024.

I have delivered similar workshops in the past for the Clean Air Programme and WM-Net Zero.



The Institution
of Environmental
Sciences

Aims

- 1. Develop an overarching impact statement for the INHABIT project
- 2. Build an understanding of the pathways to impact for the INHABIT project
- 3. Map key stakeholders in the pathway to impact
- 4. Discuss outcomes needed to achieve desired impact



Agenda

- Introduction to Theory of Change
- Breakout discussion 1: Impact statement
- Group discussion
- Introduction to PRSM
- Breakout discussion 2: Stakeholder mapping
- Identifying outcomes
- Breakout discussion 3: Outcomes for impact



Introduction to the Theory of Change (ToC)

- A framework to support a group in understanding how their activities can lead to their desired impact. It is often iterative.
- Theory of Change is done backwards you start with defining the impact of the project, then the outcomes that would be needed to achieve that impact, the outputs needed to achieve the outcomes and finally the activities that need to be done to produced those outputs.
- Theory of Change is often a visual process as it allows you to outline the pathway to impact of a project
- It is a structured process to build consensus across the team it cannot go into complete detail!

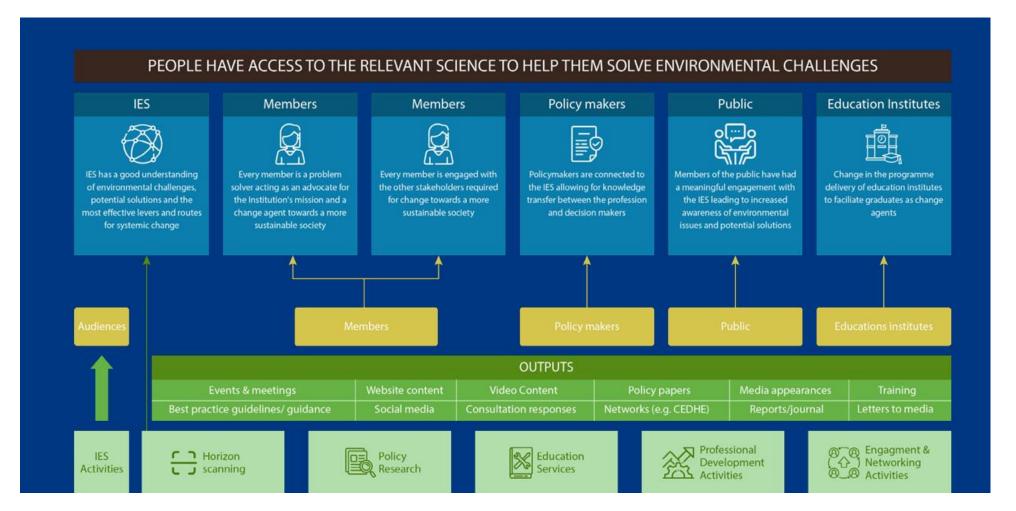


Key definitions

- Impact: The long-term change INHABIT is working to achieve in society.
- Outcomes: The short-and medium-term changes that need to happen to achieve the impact and can happen as a direct result of INHABIT.
- Outputs: The direct products or deliverables of INHABIT activities.
- Activities: The activities directly done by INHABIT.



Example ToC



INHABIT Project

Vision

To accelerate the creation of healthy, net zero homes where *everyone* enjoys clean air and comfort indoors

Aim

To produce scientific evidence and policyrelevant solutions to realise the *health cobenefits* of the net zero transition in housing



Why use a ToC approach?

- Supports a shared and comprehensive understanding of a project's desired impact across the project team.
- Ensures there is a logical pathway between the activities of a project and the desired impact.
- Identifies gaps in delivery and priority actions.
- Identifies interconnections between different activities and outcomes in a project.
- Helps develop a holistic view of a project.
- Powerful engagement tool.
- Can support development of an indicator framework for impact measurement.



Session 1. Articulating impact

- Breakout into 8 groups
- Each group develop an impact statement for INHABIT(25 mins)
 - Keep in mind the stated vision and aims of the project how does this translate to realworld impact?
 - Try to use clear, specific language
- Group discussion (20 mins) agree impact statement

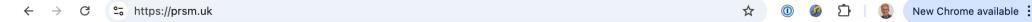


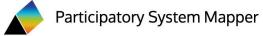
Session 2. Stakeholder mapping

What is a stakeholder?

A **stakeholder** is any individual, group, or organization that has an **interest in** or **is affected** by the **outcomes** of a project, decision, policy, or organization.

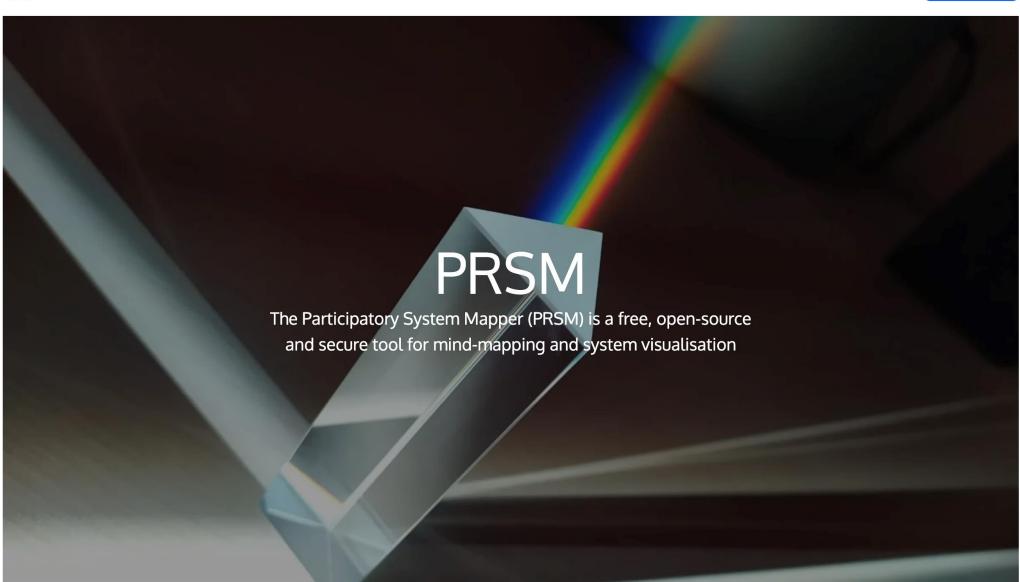






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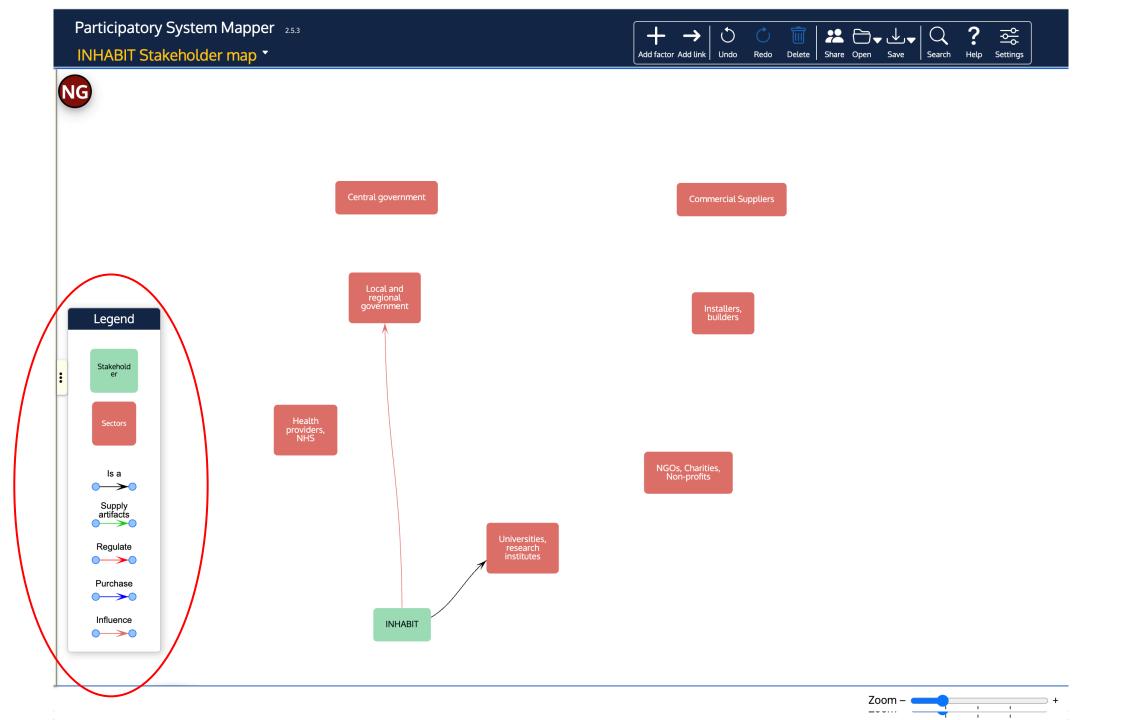
Participatory System Mapper 19.1

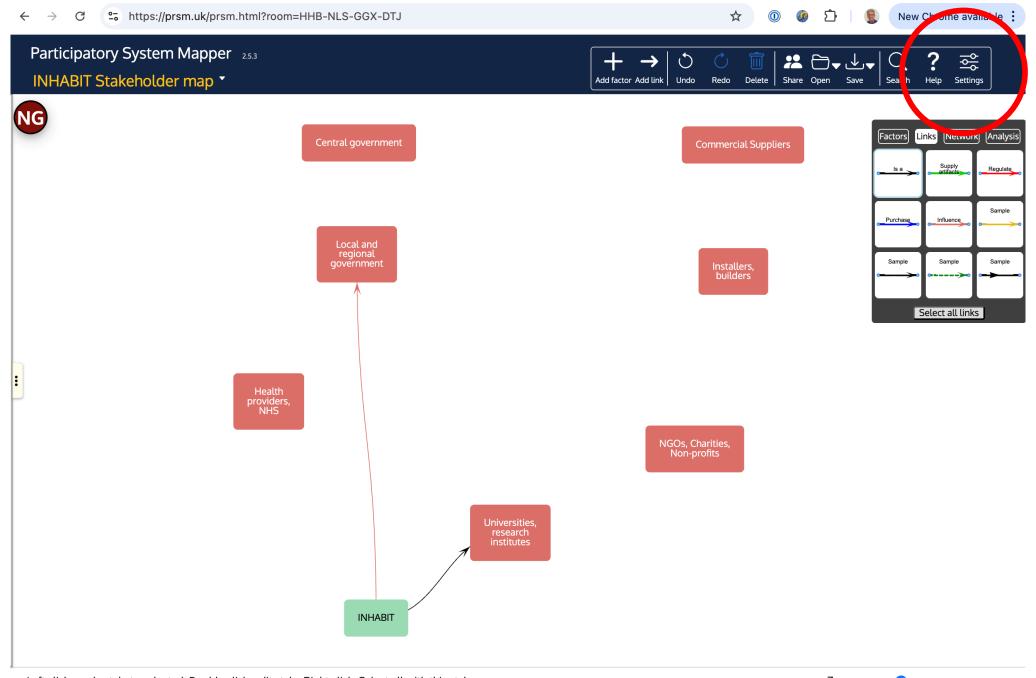
Untitled map ▼

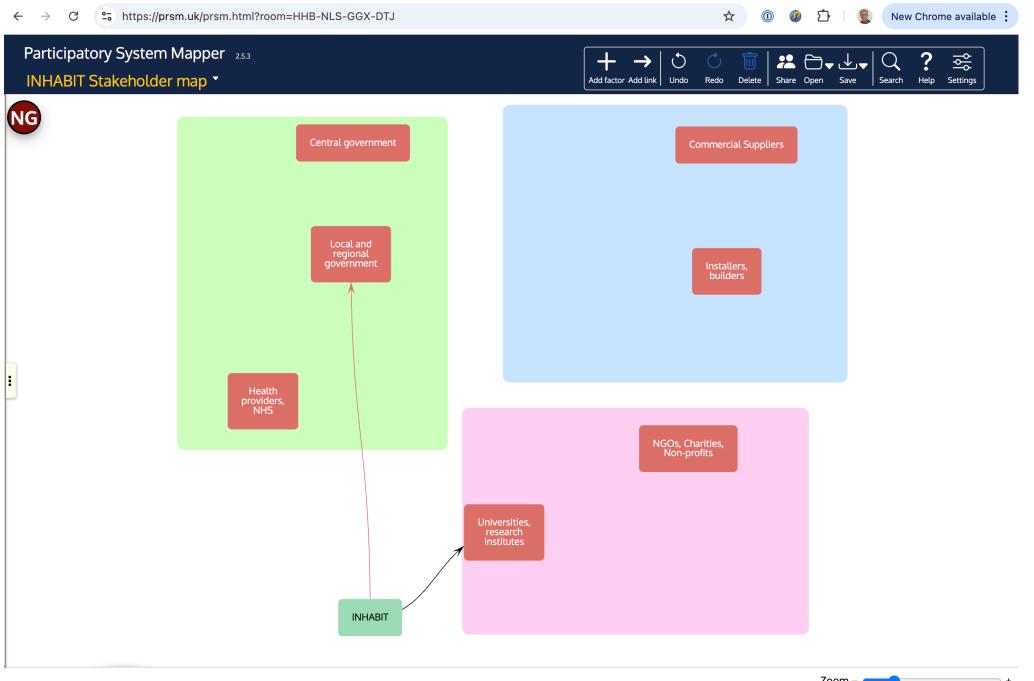










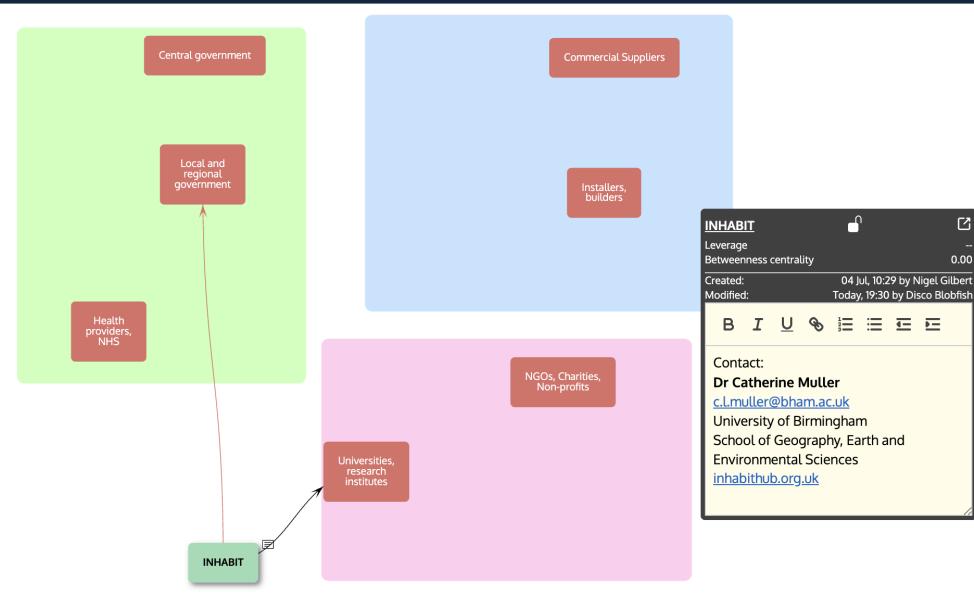


INHABIT Stakeholder map *









Factor: "INHABIT" selected

Session 2. Stakeholder mapping

- Breakout into 8 groups (30 mins)
- Each group will use PRSM to develop a map of stakeholders (those organisations that have an interest in the outcomes and impacts of the Hub)
- Each group elects one member to be the scribe. That person adds boxes to represent stakeholder organisations and links them to stakeholder categories and to other stakeholders. If possible, also add contact or other details as a note.
- Each group should focus on one area of the map (green, blue, or pink)

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https://prsm.uk/prsm.html?room=hhb-nls-ggx-dtj



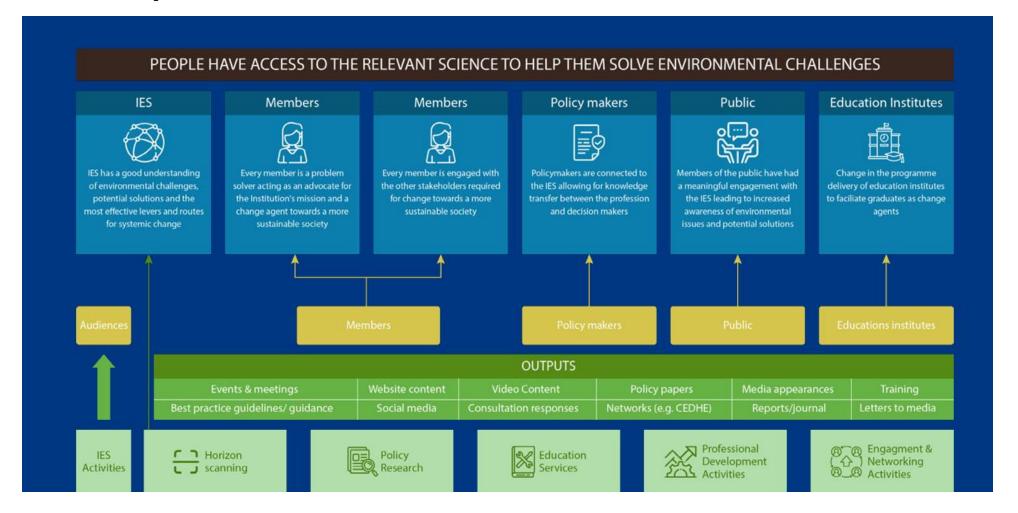
Session 3. Defining key outcomes

How are outcomes different from impact?

- These are short to medium/long term changes that occur as a direct result of the project.
- Outcomes are what are needed to achieve the ultimate impact (the necessary pre-conditions)— note that there may be many outcomes needed for the impact that may fall out of scope of the project.
- Outcomes should be written in a certain way so that they are measurable
- An outcome may represent a change in a group of people, organizations, or places. Outcomes are the building blocks of your Theory of Change.



Example ToC



Example ToC

Refugee Council theory of change (simplified version)

Need Vision **Purpose** Treatment of refugees in the UK is unfair and ineffective. Refugees are welcome To transform the experiences Refugees are left in limbo, feeling unsafe, and not in control of and live safe and fulfilling of refugees seeking their personal situations. Most people think we should welcome lives contributing to the UK. protection in the UK. refugees but have no confidence in the refugee protection system. Long-term **Inputs** Activities **Impact** Interim outcomes outcomes Delivering asylum, children's Improved safety Refugees **Brand and** and young people's, **Improved** Services have reputation integration and resettlement belonaina Refugees more services Income and ability to Improved access have investment Signposting local services rebuild to quality control their lives of their support Knowledge **Sharing best practice** in the UK lives and **Partners** a fair Engagement and influencing Increased public Research on refugee issues UK experience Staff, support refugee of seeking Amplifying refugee voices volunteers and policy is protection Trustees **Engaging persuadable** fairer and in the UK Positive changes Supporters supporters more to refugee and donors humane policies Influencing decision-makers Refugee involvement

Outputs and mechanisms of change

- Outputs are the next stage after outcomes to consider in a Theory of Change.
 These are the direct products or deliverables of INHABIT activities.
- Action is often needed to translate project outputs to the outcomes
- These are called mechanisms of change
- They can include a broad number of activities, but they are the enablers needed to effectively support an output in delivering an outcome
- They can include activities like engagement activities, training, resourcing (i.e. funding etc).
- Mechanisms of change are crucial to achieving a project's impact.



Session 3. Outcomes

Discuss in breakout groups for 35 minutes

- We will then come back together to feedback and discuss as a group
- We will highlight where there are common outcomes across stakeholder types



Where have we got to so far?

 Articulated the impact – the change in society that INHABIT wants to achieve

Mapped the key stakeholders for INHABIT

Identified some key outcomes



Potential next steps

- Identify project outputs and link to outcomes with mechanisms of change
- Gap analysis where are there gaps in delivering the impact pathway?
- Prioritisation of action
- Develop indicator framework



Session 3. The impact pathway

Inputs and activities	Outputs	Change mechanism	Outcomes (short term)	Outcomes (long term)
Inputs	What tangible results, products, lessons, inspections or improvements will be produced?			
Activities				



Thank you!

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Let's work together...

- Co-create research agenda and codeliver research
- Co-develop policy scenarios, action plans, strategies etc.
- Collaborate on real-world measurements
- Contribute to Systems mapping workshops
- Collaborate on behaviour change assessment
- Co-develop real-world exemplar NZN or retrofitting programmes
- Joint funding applications



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Thank you for your time and contributions



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